



LET US HELP
YOU GET TO
WHAT'S NEXT

 **Superior Plus**
Propane

WHY YOUR COMPANY?

When we consider an acquisition, we carefully choose companies that align with our values. We recognize that your company is focused on superior customer service above all else, and is strongly tied to the communities in which you serve. We appreciate the hard work it took to establish your business, and it is our intention to continue to build on that foundation.



Original Griffith Oil Co. Building

SELLING YOUR COMPANY IS ABOUT MORE THAN NUMBERS

It's also about making sure your employees, customers, and legacy are placed into good hands. The unmatched resources and operational expertise we provide at Superior Plus Propane ensure your best interests are in mind throughout the transition—and after the process is complete.

WHY US?

① FOR YOUR EMPLOYEES

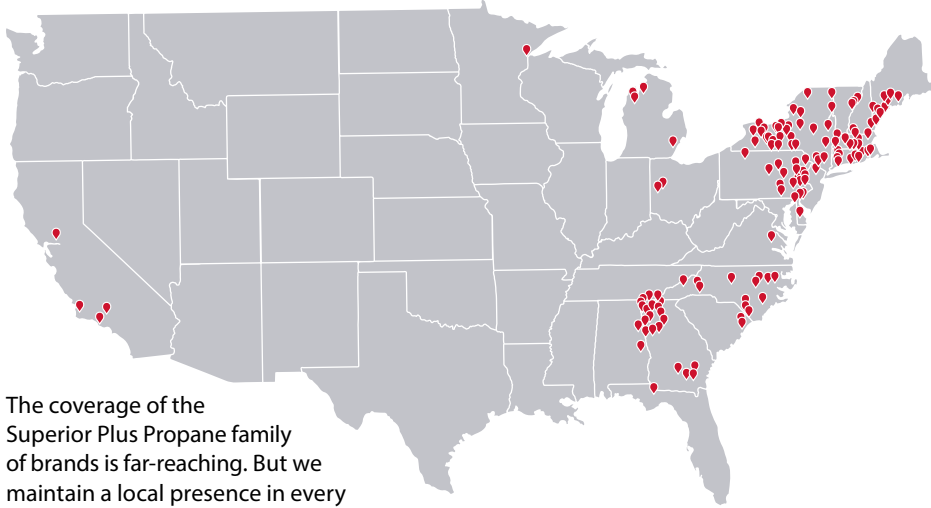
Your team joins our team and enjoys greater opportunity for growth while receiving a competitive salary and benefits package. We cultivate a safe, rewarding environment dedicated to career advancement.

② FOR YOUR CUSTOMERS

As the second largest retail propane distributor in North America, we're able to provide your customers with a large portfolio of products and services from which to choose. As we continue to grow, we'll be able to offer even more choices and flexibility. Customers also appreciate our friendly, personalized service and reliability, knowing we respond promptly whenever assistance is needed.

③ FOR YOUR LEGACY

Your legacy is in good hands, as your company becomes part of a customer- and community- focused business. We install high-efficiency equipment and help thousands of customers reduce their energy consumption and save money. We also believe in giving back and are committed to improving the lives and the communities in which our employees and customers reside.



The coverage of the Superior Plus Propane family of brands is far-reaching. But we maintain a local presence in every community we serve.

A BRIEF HISTORY

With more than 20 acquisitions over the past 18 years, we've achieved significant growth, making us the second largest retail propane company in North America. This expansion allows us to offer the resources and coverage needed to best serve our customers and the communities we call home. We have grown from a series of local acquisitions that blend deeply rooted local brands with the resources and capability of a larger enterprise. We are proud to serve more than 700,000 customers in 26 states.



OUR MISSION:

GROW STRATEGICALLY AND PROVIDE A SUPERIOR CUSTOMER EXPERIENCE

Our growth objective isn't to quickly collect as many companies as possible. We take a thoughtful, calculated approach to ensure the businesses joining us are just as committed to delivering superior service to both customers and employees as we are. We deliberately seek out acquisitions where both buyer and seller will benefit and feel comfortable and confident in a shared decision.

We believe your company shares our perspective, and would be an exceptional addition to the Superior Plus family of brands.

THE FIRST STEP IS A FREE, CONFIDENTIAL VALUATION OF YOUR BUSINESS

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